



Letter of Authorization/Direction to Transfer Securities & Stocks

CONFIDENTIAL

Please accept this letter as your instructions to transfer the following shares to Easter Seals Greater Houston at Raymond James Account # 536AM171, Federal Tax ID: 74-1238418. **It is important that Easter Seals Greater Houston is notified prior to every transaction of securities and/or stocks.**

Please be advised that it is my/our intention to make a gift of publicly listed securities to Easter Seals Greater Houston.

Contact Information:

Donor Name: _____

Donor Signature: _____ Date: _____

Address: _____

Telephone Number: _____ Email: _____

Broker Name: _____

Brokerage Firm: _____

Address: _____

Telephone Number: _____ Fax: _____

Name of Securities/Fund: _____

Description of Shares: (common, preferred, etc.): _____

Transfer from Account #: _____ to Account#: 536AM171

Number of Shares: _____ Estimated Value: _____

Please submit transfers to:

Easter Seals Greater Houston
Raymond James
Account Number: 536AM171
Federal Tax ID: 74-1238418
DTC: 0725

Please send completed form to Kelly Klein at kklein@eastersealshouston.org . If you have any questions, please contact Kelly Klein, Development Director, or 713-838-0878.

You may also contact our financial advisor, Paul Curran, at Prosperity Bank at pcurran@prosperityprivate.com or 979-541-4211.

Thank you for your support.